

Date March 8, 2010

RESOLUTION APPROVING TAX ABATEMENT APPLICATIONS
FOR THE ADDITIONAL VALUE ADDED BY IMPROVEMENTS
COMPLETED DURING 2009
(4 separate applications)

WHEREAS, the Iowa Urban Revitalization Act, Chapter 404, Code of Iowa (the "Act"), provides for partial exemption from property tax for the actual value added by improvements to property located in a designated Urban Revitalization Area which are consistent with the Urban Revitalization Plan for such Area; and

WHEREAS, the Act provides that persons making improvements must apply to the City Council for tax abatement, and the City Council shall approve the application by resolution, subject to review by the County Assessor, if it finds: (a) the project is located in a designated Urban Revitalization Area; (b) the project is in conformance with the Urban Revitalization Plan for such area; and (c) the improvements were made during the time the area was so designated; and

WHEREAS, pursuant to the Act, the Des Moines City Council passed Ordinance No. 11,026 designating the entire area within the corporate boundaries of the City of Des Moines on July 6, 1987, as a revitalization area (the "City-wide Urban Revitalization Area"); and

WHEREAS, on September 28, 1987, by Roll Call No. 87-4009, the Des Moines City Council approved the Urban Revitalization Plan for the City-wide Urban Revitalization Area which Plan, among other things, specifies the types of improvements eligible for tax abatement; and

WHEREAS, the City has designated several additional urban revitalization areas within territory annexed into the City after July 6, 1987, and the City has adopted urban revitalization plans for such additional areas in accordance with the Act; and

WHEREAS, the urban revitalization plan for each of the designated urban revitalization areas provides that, in order to qualify for tax exemption eligibility, the improvements must be completed in accordance with all applicable zoning and other regulations of the City; and

WHEREAS, each of the attached applications is for value added by eligible improvements completed during calendar year 2009, and each of the applications was submitted after February 1, 2009, and before February 1, 2010; and

WHEREAS, the attached applications have been received, reviewed and recommended for approval by City staff.

(continued)

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Date March 8, 2010

NOW THEREFORE, BE IT RESOLVED by the City Council of the City of Des Moines, Iowa, that:

- 1) The attached applications for tax abatement are hereby received.
- 2) The following findings are hereby adopted:
 - a) Each of the attached applications was filed on or before February 1st of the assessment year for which the exemption (tax abatement) is claimed.
 - b) Each of the attached applications are for a project located in a designated urban revitalization area; each project is in conformance with the urban revitalization plan for the urban revitalization area in which the project is located; and the improvements described in such applications were made during the time the applicable area was so designated.
- 3) Each of the attached applications is approved subject to review by the County Assessor under Section 404.5 of the Act, for exemption according to the schedules noted on each application.
- 4) The City Clerk shall forward a certified copy of this resolution and the attached applications to the County Assessor.

(Council Communication No. 10- 115)

MOVED by _____ to adopt.

FORM APPROVED:

Roger K. Brown

Roger K. Brown
Assistant City Attorney

(List of applications attached)

COUNCIL ACTION	YEAS	NAYS	PASS	ABSENT
COWNIE				
COLEMAN				
GRIESS				
HENSLEY				
MAHAFFEY				
MEYER				
MOORE				
TOTAL				

CERTIFICATE

I, DIANE RAUH, City Clerk of said City hereby certify that at a meeting of the City Council of said City of Des Moines, held on the above date, among other proceedings the above was adopted.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my seal the day and year first above written.

MOTION CARRIED

APPROVED

Mayor

City Clerk



Tax Abatement Case Status = APV
Estimated Costs By Exempt Schedule

2/27/2010

ID	Rec. Date	Property Address	Name, Mail Address, Phone	District	Permit Number	Est. Cost
Schedule: 4b						
Residential						
New Structure						
TAX2009-00347	1/11/2010	5006 SW 8TH ST	ROBERT NELSON 5431 SE 27TH ST DES MOINES, IA 50320-2756	Occupied: City Sewer: Residential - 5 year	bld2009-02330	\$150,000.00
TAX2009-00494	2/26/2010	2423 E 11TH ST	LINDA J PEIFFER 8 E GRAY ST DES MOINES, IA 50315-1736	Occupied: City Sewer: Residential - 5 year	bld2007-01593	\$130,000.00
TAX2009-00167	10/1/2009	5808 SE 35TH CIR	CASEY SCHAAPVELD 12257 UNIVERSITY AVE CLIVE, IA 50325-8276	Occupied: City Sewer: Residential - 5 year	bld2005-02536	\$183,500.00
TAX2009-00372	1/19/2010	2701 E PORTER AVE	JEFFREY A STREETER 3809 SE 8TH ST DES MOINES, IA 50315-2902	Occupied: City Sewer: Residential - 5 year	bld2008-01950	\$180,000.00
Schedule 4b Total:						\$643,500.00
Grand Total:						\$643,500.00

New Structure Total: \$643,500.00
Schedule 4b Cost: \$643,500.00

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2008

Tax Abatement Application - Des Moines, Iowa

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Property & Owner/ Authorized Agent Info	Address: <u>2423 East 11th</u> <u>Tax 2009-20494</u>
	Legal description: <u>1F610</u>
	Polk Co. Assessor's District & Parcel #: <u>110</u> <u>04934-000-000</u> (Go to: http://www.assess.co.polk.ia.us/) district parcel #
	Title holder or contract holder name: <u>Linda J. Peiffer</u>
	Address of owner if different than above: <u>8 East Gray</u>
Authorized Agent: _____ Phone #: <u>(515) 282-7317</u> if different than above	
Use Classification	<input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input checked="" type="checkbox"/> Residential Owner-Occupied? Renter-Occupied? <input checked="" type="checkbox"/> Single Family <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse <input type="checkbox"/> Condo or Townhouse <input type="checkbox"/> Multi-Family
Project Type	<input checked="" type="checkbox"/> New structure <input type="checkbox"/> Addition <input type="checkbox"/> Renovation
On City Sewer	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <u>Not yet but will be</u>
Describe Improvements	<u>New, 3 bedroom home</u>
Completion Date	<u>12/08</u> <input checked="" type="checkbox"/> Estimated date <input type="checkbox"/> Actual date <small>month / year</small> Your improvements will be assessed for tax abatement on Jan. 1, 2009 even if they are partially completed. This assessment will be reflected in your Sept. 2010 tax payment.
Est/ Cost of Improvements	\$42,000 <u>\$130,000</u>
Abatement Schedule	3 <input type="checkbox"/> 3 <input type="checkbox"/> 4A <input checked="" type="checkbox"/> 4B See reverse side for schedule information
Tenant Information	If project was rehabilitation of residential property, were there tenants when project started? <input type="checkbox"/> Yes <input type="checkbox"/> No If you answered yes, list the tenant's name, date the tenant occupancy began and relocation benefits paid to each tenant on the reverse side of this form

Return application to:
 City of Des Moines /
 Permit & Development Center
 602 Robert Ray Dr.
 Des Moines, IA 50309

Questions:
 Phil Poorman at 515-283-4751 or
prpoorman@dmgov.org

BLD 2007-01593 8/10/07
Filing this Application Does NOT Signify Approval

Phil Poorman 2/27/10

Form Revised: 4/08

10/14/08

Abatement Schedule #	Use	Must increase building assessment by: <u>Residential:</u> at least 5% <u>Commercial:</u> at least 15% Amount eligible for abatement	How much of improvement's value is abated?	Improvement must qualify with applicable - zoning, - building and - fire codes - and for commercial and industrial, be in an approved tax abatement area. Where?
1 (for improvements)	Residential only	Up to \$20,000	115% for 10 years	Anywhere in city, provided zoning is appropriate
2 (for new construction & major improvements)	Residential, Commercial and/or Industrial	No limit	1 st year - 80% 2 nd year - 70% 3 rd year - 60% 4 th year - 50% 5 th & 6 th year - 40% 7 th & 8 th year - 30% 9 th & 10 th year - 20%	<u>Industrial</u> permitted in Central Place & Guthrie Ave. urban renewal areas.
3 (new construction & major improvements)	Residential, Commercial Industrial	No limit	100% for 3 years	<u>Residential:</u> Anywhere in city provided zoning is appropriate. <u>Commercial and Industrial:</u> Must be in a specified tax abatement area.
4A (new construction & major improvements)	Residential & Commercial with 75% of space for residential	No limit	100% for 10 years	Must be in specified area which are generally located in the downtown and near-downtown
4B (new construction & major improvements)	Residential & Commercial with 75% of space used by residential	No limit	100% for 5 years	Anywhere in city. <u>Not</u> permitted in area generally west of the airport where public sewer is unavailable.

Tenant Relocation: If this project is rehabilitation of residential rental property, list the tenant's name, the date the tenant occupancy began and relocation benefits paid to each tenant. Attach additional paper if needed.

Tenant Name	Unit #	Date Tenancy Began	Relocation Benefits	
			Amt. Paid	Date of Paid

Signature

I certify these statements are true to the best of my knowledge.

Linka J. Ripper
Signature Linka J Ripper Printed Name 10/14/08 Date

A confirmation number will be issued by the City upon receipt of this application. This application is not effective and not be considered property filed until the confirmation number has been issued.

Retain the confirmation as your proof of filing.

Date Received: 10/1/09

By: [Signature]

Confirmation Number 09- 0167

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2009

Tax Abatement Application – Des Moines, Iowa

Property & Owner/ Authorized Agent Info	Address: <u>5808 SE 35TH CIRCU (50320) DES MOINES, IOWA</u>	
	Legal description: <u>LOT 7 STERLING TRACE PLAT 2</u>	
	Polk Co. Assessor's District & Parcel #: <u>120</u> <u>05204-707-000</u>	district parcel #
	(Go to: http://www.assess.co.polk.ia.us/)	
Title holder or contract holder name: <u>GABRIEL + CASEY SCHAAPVELD</u>		
Address of owner if different than above: _____		
Authorized Agent: _____		Phone #: <u>(515) 285-3524</u>
Property Use Classification	<input checked="" type="checkbox"/> Residential <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Owner-Occupied?</p> <input checked="" type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse </div> <div style="width: 45%;"> <p>Renter-Occupied?</p> <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse <input type="checkbox"/> Multi-Family </div> </div> <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial	
Project Type	<input checked="" type="checkbox"/> New structure <input type="checkbox"/> Addition <input type="checkbox"/> Renovation	
On City Sewer	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Describe Improvements	<u>New SFD - was vacant for awhile.</u>	
Completion Date	<u>09-11-09</u> <input type="checkbox"/> Estimated date <input checked="" type="checkbox"/> Actual date <small>month / year</small> Your improvements will be assessed for tax abatement on Jan. 1, 2009 even if they are partially completed. This assessment will be reflected in your Sept. 2010 tax payment.	
Est. Cost of Improvements	<u>\$ 183,500</u>	
Abatement Schedule	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4A <input checked="" type="checkbox"/> 4B See reverse side for schedule information	
Tenant Information	If project was residential, were there tenants when project started? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "yes", complete "Tenant Relocation" information required on other page of this form.	

Mail or return to	Questions	Submitted by
City of Des Moines / Permit Center 602 Robert Ray Dr. Des Moines, IA 50309	Phil Poorman at 515-283-4751 or prpoorman@dmgov.org	I certify these statements are true to the best of my knowledge.
	<u>Phil Poorman 2-27-10</u>	<u>[Signature]</u> <u>10/1/09</u> Signature Date

BUDJOP-02536

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Mail or return application by February 1, 2010 to
 City of Des Moines Permit Center
 602 Robert Ray Dr.
 Des Moines, IA 50309

Property Tax Abatement Schedules Information

Choose a Schedule	Use	<i>Must increase building assessment by:</i> <u>Residential:</u> at least 5% <u>Commercial:</u> at least 15% Amount eligible for abatement	How much of improvement's value is abated?	Improvement must qualify with applicable zoning, building <i>and</i> fire codes. Commercial and industrial must be in an approved tax abatement area. Where?
1 (for improvements)	Residential only	Up to \$20,000	115% for 10 years	Anywhere in city, provided zoning is appropriate
2 (for new construction & major improvements)	Residential, Commercial and/or Industrial	No limit	1 st year - 80% 2 nd year - 70% 3 rd year - 60% 4 th year - 50% 5 th & 6 th year - 40% 7 th & 8 th year - 30% 9 th & 10 th year -20%	<u>Residential:</u> Anywhere in city with appropriate zoning. <u>Commercial and Industrial:</u> Must be in a specified tax abatement area.
3 (new construction & major improvements)	Residential, Commercial Industrial	No limit	100% for 3 years	<u>Residential:</u> Anywhere in city with appropriate zoning. <u>Commercial and Industrial:</u> Must be in a specified tax abatement area.
4A (new construction & major improvements)	Residential & Commercial with 75% of space for residential	No limit	100% for 10 years	Must be in specified area which are generally located in the downtown and near-downtown
4B (new construction & major improvements)	Residential & Commercial with 75% of space for residential	No limit	100% for 5 years	Anywhere in city. <u>Not</u> permitted in area generally west of the airport where public sewer is unavailable.

2009 Tax Abatement Application – Tenant Relocation Information
 Only required if project is renovation of rental residential property

Tenant Relocation: If this project is rehabilitation of residential rental property, list the tenant's name, the date the tenant occupancy began and relocation benefits paid to each tenant. Attach information on additional paper.

Tenant Name	Unit #	Date Tenancy Began	Relocation Benefits	
			Amt. Paid	Date of Paid

A confirmation number will be issued by the City upon receipt of this application. This application is not effective and not be considered properly filed until the confirmation number has been issued.

Date Received: 1/19/2010
 By: J. Rule
 Confirmation Number 09-00372

Retain the confirmation as your proof of filing.

2009		Tax Abatement Application – Des Moines, Iowa	
Property & Owner/ Authorized Agent Info	Address: <u>5505 SE 27th 2701 E Porter</u>		
	Legal description: <u>LOT 39 EASTER LAKE ESTATES PLAT 7</u>		
	Polk Co. Assessor's District & Parcel #: <u>120</u> <u>120101301-075-039</u>		
	(Go to: http://www.assess.co.polk.ia.us/) district parcel #		
	Title holder or contract holder name: <u>Jeffery A and Sarah A Streeter</u>		
Address of owner if different than above: _____			
Authorized Agent: <u>Sarah Streeter</u> Phone #: <u>(515) 281-2534</u>			
Property Use Classification	<input checked="" type="checkbox"/> Residential Owner-Occupied? <input checked="" type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse Renter-Occupied? <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse <input type="checkbox"/> Multi-Family		
	<input type="checkbox"/> Commercial <input type="checkbox"/> Industrial		
Project Type	<input checked="" type="checkbox"/> New structure <input type="checkbox"/> Addition <input type="checkbox"/> Renovation		
On City Sewer	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Describe Improvements	<u>New Construction</u>		
Completion Date	<u>12-09</u> <input type="checkbox"/> Estimated date <input type="checkbox"/> Actual date Your improvements will be assessed for tax abatement on Jan. 1, 2009 even if they are partially completed. This assessment will be reflected in your Sept. 2010 tax payment.		
Est. Cost of Improvements	\$ 180,000 <u>180,000</u>		
Abatement Schedule	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4A <input checked="" type="checkbox"/> 4B See reverse side for schedule information		
Tenant Information	If project was residential, were there tenants when project started? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "yes", complete "Tenant Relocation" information required on other page of this form.		

Mail or return to	Questions	Submitted by
City of Des Moines / Permit Center 602 Robert Ray Dr. Des Moines, IA 50309	Phil Poorman at 515-283-4751 or ppoorman@dmgov.org	I certify these statements are true to the best of my knowledge.
	<u>Phil Poorman 2/27/10</u>	<u>Sarah Streeter</u> <u>1-15-10</u> Signature Date

BLD 2008-01750 9/18/08

A confirmation number will be issued by the City upon receipt of this application. This application is not effective and not be considered properly filed until the confirmation number has been issued.

Date Received: JAN 11 2010

By: [Signature]

Retain the confirmation as your proof of filing.

Confirmation Number 09-02347

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2009

Tax Abatement Application – Des Moines, Iowa

Property & Owner/ Authorized Agent Info	Address: <u>5006 SW 8th</u>
	Legal description: <u>Lot 4 Dodge Heights</u>
	Polk Co. Assessor's District & Parcel #: <u>120</u> <u>01242-005-001</u> (Go to: http://www.assess.co.polk.ia.us/) district parcel #
	Title holder or contract holder name: <u>Robert Nelson</u>
	Address of owner if different than above: <u>5431 SE 27th St</u>
	Authorized Agent: <u>Robert Nelson</u> Phone #: <u>(515) 287-5269</u>
Property Use Classification	<input checked="" type="checkbox"/> Residential Owner-Occupied? <input checked="" type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial Renter-Occupied? <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex or Triplex <input type="checkbox"/> Condo or Townhouse <input type="checkbox"/> Multi-Family
Project Type	<input checked="" type="checkbox"/> New structure <input type="checkbox"/> Addition <input type="checkbox"/> Renovation
On City Sewer	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Describe Improvements	<u>New home construction</u>
Completion Date	<u>Feb 2010</u> <input checked="" type="checkbox"/> Estimated date <input type="checkbox"/> Actual date <small>month / year</small> Your improvements will be assessed for tax abatement on Jan. 1, 2009 even if they are partially completed. This assessment will be reflected in your Sept. 2010 tax payment.
Est. Cost of Improvements	<u>\$ 150,000.00</u>
Abatement Schedule	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4A <input checked="" type="checkbox"/> 4B See reverse side for schedule information
Tenant Information	If project was residential, were there tenants when project started? <input type="checkbox"/> Yes <input type="checkbox"/> No If "yes", complete "Tenant Relocation" information required on other page of this form.

Mail or return to
 City of Des Moines /
 Permit Center
 602 Robert Ray Dr.
 Des Moines, IA 50308

Questions
 Phil Poorman at
 515-283-4751 or
prpoorman@dmgov.org

Submitted by
 I certify these statements are true to the best of my knowledge.

[Signature] 1-9-10
 Signature Date

BLD 2009-02330 - new SFD - 10/20/09